

Current Report No.: 41/2012

Date: 2012-09-05



### **LPP S.A. capital increase registration**

The Management Board of LPP S.A. with its registered office in Gdańsk ("Company"), with reference to the current report dated 23.07.2012, announces that on 05.09.2012 it received a decision from the District Court Gdańsk-Północ in Gdańsk, 7th Commercial Division of the National Court Register dated 27.08.2012 on the registration of the Company's share capital increase.

The Company's share capital was increased from PLN 3,559,328 to PLN 3,662,246 as a result of the submission of statements by the bondholders on the conversion of series A bonds and subscription of series K shares in the Company's registered conditional share capital, and the registration of 51,459 ordinary series K bearer shares.

The Company's share capital is divided into 350,000 preference registered shares and 1,481,123 bearer shares of the nominal value of PLN 2 each, including 1) 100 A series bearer shares of the nominal value of PLN 2 each, 2) 350,000 B series registered shares of the nominal value of PLN 2 each, 3) 400,000 C series bearer shares with the nominal value of PLN 2 each, 4) 350,000 D series bearer shares of the nominal value of PLN 2 each, 5) 56,700 E series bearer shares of the nominal value of PLN 2 each, 6) 56,700 F series bearer shares of the nominal value of PLN 2 each, 7) 300,000 G series bearer shares of the nominal value of PLN 2 each, 8) 190,000 H series bearer shares of the nominal value of PLN 2 each, 9) 6,777 I series bearer shares of the nominal value of PLN 2 each, 10) 40,000 J series bearer shares of the nominal value of PLN 2 each, 11) 80,846 K series bearer shares of the nominal value of PLN 2 each.

The total number of votes attached to the shares is 3,231,123. The total number of shares issued by the Company is 1,831,123.

Article 56(1) sub-paragraph 2 of the Public Offering Act – current and periodical information

SIGNATURES:

Jacek Kujawa - Vice President of the Management Board  
Piotr Dyka - Vice President of the Management Board